Puerto Rico Air Import & Export

Top Manufacturing Exports
Puerto Rico vs Other States
Pharma Export
Benefits for Manufacturers
Current Airline Industry Environment
Opportunities in Adversity
Added Benefits
Top P.R. Exports

*PR led US exports of Pharma & Medicine Mfg. in 2018. 22% of total US exports.*
PR Pharma Exports vs Other US Jurisdictions

Billions of Dollars

Puerto Rico: $13.2
Indiana: $7.0
California: $6.5
North Carolina: $4.1
Pennsylvania: $3.8
Illinois: $3.7

Source: U.S. Census Bureau, Foreign Trade Statistics.
Benefits for Manufacturing Sector

**Inbound / Outbound Air Cargo**
- Efficiency in direct lanes to / from foreign markets
- Expanded import / export capacity
- Increased Flight Frequency
- Less connection risks
- Increase in Origin - Destination Direct Flights
- Reduction in Cargo Handling
- Costs Reduction
- Market Competition
- Supply Chain Efficiencies
- Increase Competitiveness of Manufacturing Sector in PR
Current Airline Industry Environment

- Significant Economic Losses
- Lowest Scheduled Flights in Years
- Fleet Reductions (A380)
- Passenger Demand Contraction
- Future Uncertainty
- Business Models Under Revision
Opportunities In Adversity

Interline Scheduling via Puerto Rico

Airline Efficiencies

Example of flight EU to SA vs EU to SA connecting via PR